

CIRCULAR

Circular No.	20250101-3	Circular Date	20250101
Category	Listing	Segment	Debt
Subject	Issue of U.S.\$12,000,000 Floating Notes due 2028 Issued by Kinara Capital Private Limited		
Attachments	• No Attachment		



Date: 1st January 2025

Category: Listing

Global Securities Market

Sub: Issue of U.S.\$12,000,000 Floating Notes due 2028 Issued by Kinara Capital Private Limited

Participants and Trading Members of the Exchange are hereby informed that the under mentioned debt securities issued by '**Kinara Capital Private Limited**' are being listed on 'Global Securities Market' of India International Exchange (IFSC) Ltd., with effect from 2nd January 2025, which will be available on India INX trading platform.

Details of the Listing:

Issuer Name	Kinara Capital Private Limited
Type of Issue	Standalone
Issue Date	12 th December 2024
Issue Size	USD 12,000,000 (USD Twelve Million)
Coupon Rate	460 (Four Hundred and Sixty) basis points plus Term SOFR
Maturity Date	11 th January 2028
Credit Rating of Notes	CareEdge: B- Stable
ISIN	INIFD1205035
Scrip Code	1100145
Security Symbol	4600KCPL0128
Minimum Denominations	10 Bonds and in multiple of 1 Bond thereafter
Contract Master Token Number	1100125
Tick Size	0.0001

Trustee to the Issue

Catalyst Trusteeship Limited
GDA House, First Floor,
Plot No. 85, S. No. 94 & 95
Bhusari Colony (Right), Kothrud,
Pune, Maharashtra – 411038, India

Please refer to the offer document at https://www.indiainx.com/static/issuer_details.aspx for more details. In case of any clarification please contact on +91-79-61993101 or listing@indiainx.com

For and on behalf of India International Exchange (IFSC) Ltd.,

Nirav Vyas

Head - Business Operations